

## IMPORTANT INFORMATION FOR SABC HOLDERS OF BEARER SHARES

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Via registered mail and press release

Douala, 24 June 2020

**Subject** : Mandatory registration of SABC shares in registered form

Dear Shareholders,

This letter is addressed to the shareholders of the Société Anonyme des Brasseries du Cameroun (a *société anonyme* with a board of directors governed by Cameroonian law, whose registered office is located at 77 Rue du Prince Bell, BP 4036, Douala, Cameroon and whose number of registration with the Registre du Commerce et du Crédit Mobilier is DLA/1948/B/0538 ("SABC")) who still hold SABC shares **in bearer form** (or administered registered form) registered in an account opened with a financial intermediary.

We remind you that :

- following the simplified public tender offer made by Société des Brasseries & Glacières Internationales ("BGI") for SABC shares (having received the visa from the French Financial Markets Authority ("AMF") n° 20-045 dated February 18, 2020), all of the SABC shares were delisted from trading on the regulated market of Euronext in Paris on March 10, 2020, and from the central depository Euroclear on June 12, 2020;
- the general meeting of SABC shareholders convened for June 30, 2020 will be called upon to approve an amendment to the articles of association of SABC to provide for the mandatory registered form of all SABC shares; and
- as indicated in the information notice of BGI and the notice in response of SABC established on February 18, 2020 and available on the websites of the AMF ([www.amf-france.org](http://www.amf-france.org)) and the concerned companies ([www.bgi-corporate.com](http://www.bgi-corporate.com) for BGI and [www.lesbrasseriesducameroun.com](http://www.lesbrasseriesducameroun.com) for SABC), the ownership of SABC shares by any shareholder must be organized in accordance with applicable Cameroonian laws and regulations.

Consequently, **SABC shareholders who are still holders of SABC shares in bearer form (or administered registered form) with a financial intermediary must immediately have them registered in registered form (in their own name) in the shareholders register and the shareholders accounts kept directly by SABC.**

Failure to comply with the obligations to hold SABC shares in accordance with applicable Cameroonian laws and regulations may result in severe sanctions on any defaulting shareholder, including, *inter alia*, the loss of his voting rights and right to dividends, or even the forced sale of his SABC shares.

SABC having terminated the mandate of BNP Paribas Securities Services as manager of its register of registered shareholders, you are requested to register your SABC shares in registered form as soon as possible directly with SABC.

In order to do so, you need to:

1. complete and sign the **conversion request form** with respect to your SABC shares, as attached in Annex 1 to this letter;
2. obtain a **certificate of registration** of your SABC shares from the financial intermediary with which your SABC shares are currently registered in bearer form (or administered registered form), confirming the number of SABC shares that you possess; and
3. send the completed and signed conversion request form (with a **copy of your valid identity card or passport**) and the certificate of registration to your intermediary financial, on the one hand, and to SABC, on the other hand. You should enclose with your shipment to SABC a bank identity statement (or equivalent document) of the bank account into which you wish SABC to pay you any dividends distributed by SABC in the future.

Regarding the shipment to SABC, we ask you to send it **by email and by post** as follows:

- Email submission should be made to the following address:

Attn: Mrs. KINGUE Eva /Legal Department  
Email : siege@sabc-cm.com

- Shipment by post should be made to the following address:

**Société Anonyme des Brasseries du Cameroun**

Attn: Mrs. KINGUE Eva/ Legal Department  
77, Rue du Prince Bell  
BP 4036 Douala  
Cameroun

Tel : + 237.233.50.00.00 / +237.679.53.71.71 / +237.693.61.87.92

Once the conversion formalities will have been duly completed, SABC will issue and send you a certificate of registration of your SABC shares in the SABC shareholders register and shareholders accounts. In accordance with applicable Cameroonian laws and regulations, ownership of your SABC shares will result from their registration as aforementioned.

If your SABC shares are subject to any lien, privilege, pledge, other security or restriction of any kind whatsoever restricting the free transfer of their property or your right to request their conversion into registered form, you should contact Mrs. KINGUE Eva immediately by post or email (at the addresses given above) before sending your conversion request form and your certificate of registration.

The SABC team will be available to ensure the conversion of your SABC shares as soon as possible.

Sincerely Yours.

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**Emmanuel de Tailly**  
**Directeur Général**

Annex 1



**REGISTERED FORM CONVERSION REQUEST FORM OF SABC SHARES**

**Status:** .....  
**Surname:** ..... **first name(s):** .....  
**Date of birth:** .....  
**Address:** .....  
**Zip or Postal code:** ..... **City :** .....  
**Country:** .....  
**Email address:** .....  
**Phone number:** .....

▪ ***Hereby request***, the conversion and transfer of all of my shares in the Société Anonyme des Brasseries du Cameroun (a *société anonyme* with a board of directors governed by Cameroonian law, whose registered office is located at 77 Rue du Prince Bell, BP 4036, Douala, Cameroon and whose number of registration with the Registre du Commerce et du Crédit Mobilier is DLA/1948/B/0538 ("**SABC**")) in the registered form by registering these shares in the shareholders register and shareholders accounts kept by SABC in accordance with applicable Cameroonian laws and regulations:

- *Quantity:* ..... share(s)
- *Name of the issuer:* Société Anonyme des Brasseries du Cameroun
- *Currently held on the account number:* ..... *opened with:*
  - *Name of the financial intermediary:* .....
  - *Address of the financial intermediary:*  
.....  
.....

▪ ***Hereby confirm***, that I am the sole owner of these SABC shares and that they are not subject to any lien, privilege, pledge, other security or restriction of any kind whatsoever restricting the free transfer of their property or my right to request their conversion into registered form in the shareholders register and shareholders accounts kept by SABC.

- **Hereby acknowledge**, that my SABC shares will now be registered in the shareholders register and shareholders accounts kept by SABC in accordance with applicable Cameroonian laws and regulations, at the following address:

**Société Anonyme des Brasseries du Cameroun**  
77, Rue du Prince Bell  
BP 4036 Douala  
Cameroun

- **Hereby represent and warrant**, that the information contained in this conversion request form are true and accurate.

Place: .....

Date: .....2020

*(Signature of the shareholder)*

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Do not fill the part below – Reserved for the use of SABC as account keeper	
❖ Form received and approved on:	
❖ Certificate of registration sent by SABC to the shareholder concerned on:	
❖ Signature :	By: <i>Surname</i> : _____ <i>First name</i> : _____ <i>Signature</i> : _____